

**KEDIA** ADVISORY



# DAILY ENERGY REPORT

13 May 2025

- CRUDE OIL
- NATURAL GAS



**Kedia Stocks & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-May-25	5209.00	5399.00	5195.00	5292.00	1.53
CRUDEOIL	18-Jun-25	5170.00	5382.00	5170.00	5281.00	1.62
CRUDEOILMINI	19-May-25	5217.00	5398.00	5193.00	5292.00	1.53
CRUDEOILMINI	18-Jun-25	5204.00	5380.00	5181.00	5284.00	1.63
NATURALGAS	27-May-25	316.60	326.00	306.70	310.00	-3.85
NATURALGAS	25-Jun-25	343.40	350.50	336.00	338.10	-2.90
NATURALGAS MINI	27-May-25	322.20	326.30	306.90	310.00	-25.86
NATURALGAS MINI	25-Jun-25	343.00	350.40	336.00	338.20	-14.51

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	61.39	63.61	61.02	61.96	1.18
Natural Gas \$	3.7750	3.8400	3.6080	3.6900	-2.71
Lme Copper	9492.45	9577.00	9452.65	9484.00	0.38
Lme Zinc	2667.35	2718.50	2646.18	2678.00	0.83
Lme Aluminium	2410.80	2438.05	2401.55	2421.10	0.51
Lme Lead	1984.95	2002.35	1975.25	1975.65	-0.32
Lme Nickel	15784.75	15869.75	15531.75	15536.25	-1.67

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-May-25	1.53	-16.08	Short Covering
CRUDEOIL	18-Jun-25	1.62	10.13	Fresh Buying
CRUDEOILMINI	19-May-25	1.53	-28.21	Short Covering
CRUDEOILMINI	18-Jun-25	1.63	-14.74	Short Covering
NATURALGAS	27-May-25	-3.85	-27.69	Long Liquidation
NATURALGAS	25-Jun-25	-2.90	-9.70	Long Liquidation
NATURALGAS MINI	27-May-25	-3.79	-25.86	Long Liquidation
NATURALGAS MINI	25-Jun-25	-2.84	-14.51	Long Liquidation

## Technical Snapshot



**SELL CRUDEOIL MAY @ 5340 SL 5420 TGT 5240-5160. MCX**

### Observations

Crudeoil trading range for the day is 5091-5499.

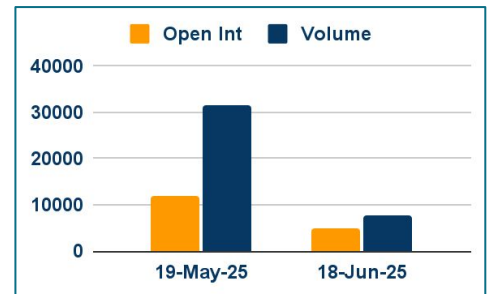
Crude oil climbed after the US and China agreed to reduce most tariffs on each other's goods.

OPEC+ plans to accelerate output hikes in May and June.

A potential US-Iran nuclear deal, could ease concerns about global oil supply shortages.

Money managers cut their net long U.S. crude futures and options positions – CFTC

### OI & Volume



### Spread

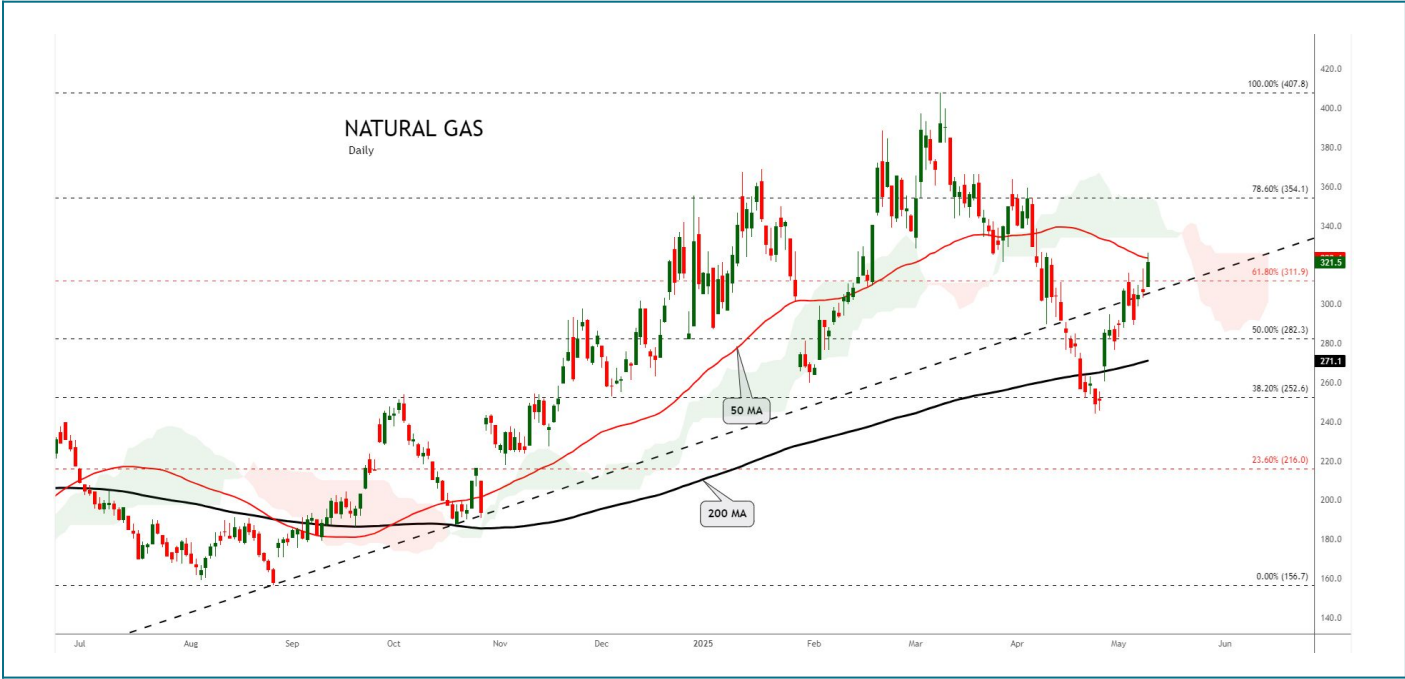
Commodity	Spread
CRUDEOIL JUN-MAY	-11.00
CRUDEOILMINI JUN-MAY	-8.00

### Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-May-25	5292.00	5499.00	5395.00	5295.00	5191.00	5091.00
CRUDEOIL	18-Jun-25	5281.00	5490.00	5386.00	5278.00	5174.00	5066.00
CRUDEOILMINI	19-May-25	5292.00	5499.00	5395.00	5294.00	5190.00	5089.00
CRUDEOILMINI	18-Jun-25	5284.00	5481.00	5383.00	5282.00	5184.00	5083.00
Crudeoil \$		61.96	64.79	63.38	62.20	60.79	59.61



Technical Snapshot

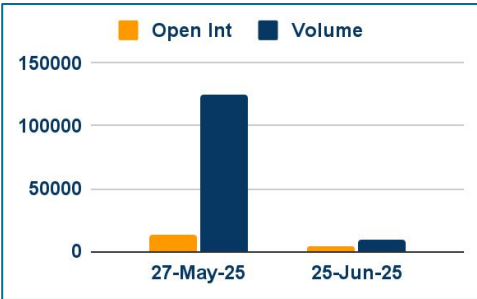


SELL NATURALGAS MAY @ 315 SL 320 TGT 308-302. MCX

Observations

- Naturalgas trading range for the day is 294.9-333.5.
- Natural gas fell on a rise in output in recent days coupled with a decline in gas flows to LNG export plants.
- That price drop came despite forecasts for more demand this week than previously expected.
- Speculators last week boosted their net long futures and options positions for the first time in nine weeks.
- Meteorologists projected temperatures in the Lower 48 states would remain mostly warmer than normal through May 27.

OI & Volume



Spread

Commodity	Spread
NATURALGAS JUN-MAY	28.10
NATURALGAS MINI JUN-MAY	28.20

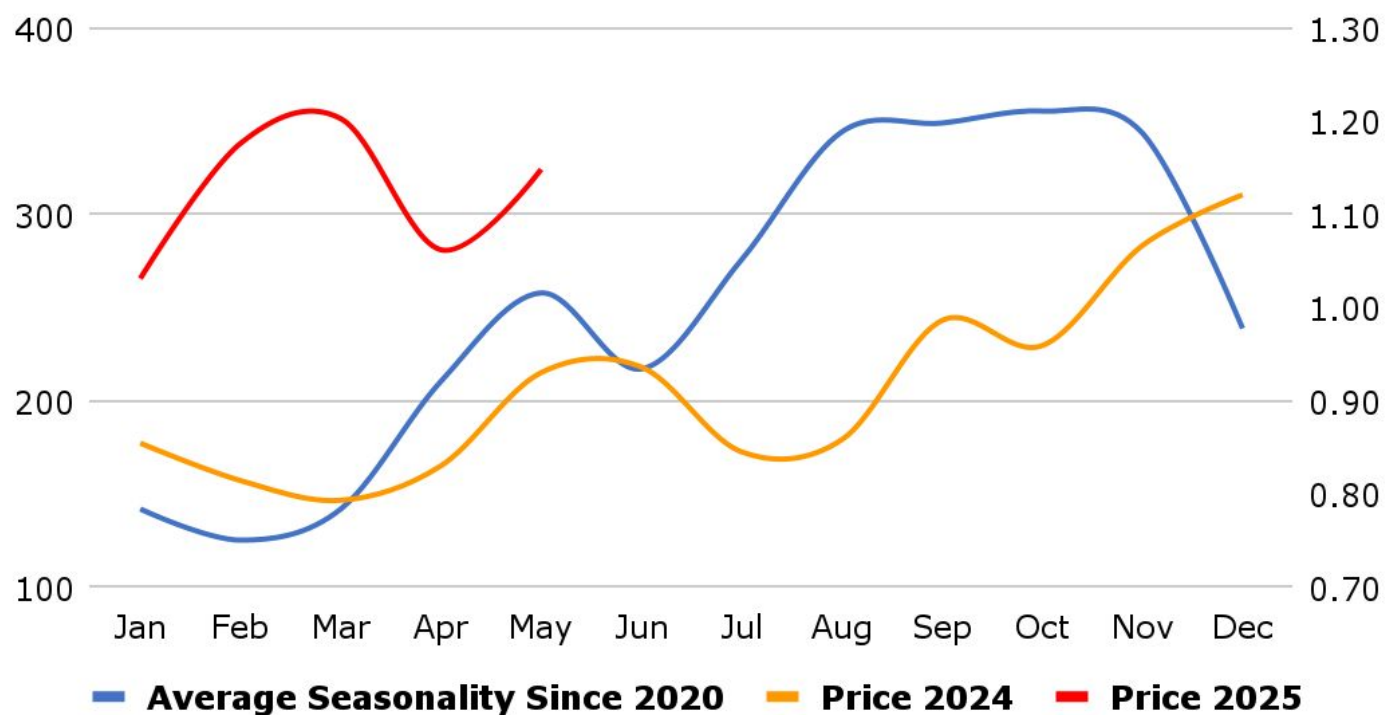
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	27-May-25	310.00	333.50	321.70	314.20	302.40	294.90
NATURALGAS	25-Jun-25	338.10	356.00	347.00	341.50	332.50	327.00
NATURALGAS MINI	27-May-25	310.00	333.00	321.00	314.00	302.00	295.00
NATURALGAS MINI	25-Jun-25	338.20	356.00	348.00	342.00	334.00	328.00
Natural Gas \$		3.6900	3.9450	3.8180	3.7130	3.5860	3.4810

## MCX Crude Oil Seasonality



## MCX Natural Gas Seasonality



## Economic Data

Date	Curr.	Data
May 13	EUR	German ZEW Economic Sentiment
May 13	EUR	ZEW Economic Sentiment
May 13	USD	NFIB Small Business Index
May 13	USD	Core CPI m/m
May 13	USD	CPI m/m
May 13	USD	CPI y/y
May 14	EUR	German Final CPI m/m
May 14	USD	Crude Oil Inventories
May 15	EUR	Flash Employment Change q/q
May 15	EUR	Flash GDP q/q
May 15	EUR	Industrial Production m/m
May 15	USD	Core PPI m/m
May 15	USD	Core Retail Sales m/m

Date	Curr.	Data
May 15	USD	Unemployment Claims
May 15	USD	Empire State Manufacturing Index
May 15	USD	Philly Fed Manufacturing Index
May 15	USD	Capacity Utilization Rate
May 15	USD	Industrial Production m/m
May 15	USD	Business Inventories m/m
May 15	USD	NAHB Housing Market Index
May 15	USD	Natural Gas Storage
May 16	EUR	Trade Balance
May 16	EUR	Italian Trade Balance
May 16	USD	Building Permits
May 16	USD	Housing Starts
May 16	USD	Import Prices m/m

## News you can Use

China's factory-gate prices posted the steepest drop in six months in April while consumer prices fell for a third month, underlining the need for more stimulus as policymakers grapple with the economic toll from a trade war with the United States. A prolonged housing market downturn, high household debt and job insecurity have hampered investment and consumer spending, keeping deflationary pressures alive. Now, the economy is also facing increasing external risks from trade barriers. The producer price index (PPI) dropped 2.7% in April year-on-year, worse than a 2.5% decline in March but was less than economists' forecast for a 2.8% fall, National Bureau of Statistics data showed. Consumer prices eased 0.1% last month from a year earlier, matching a 0.1% drop in March. CPI was up 0.1% month-on-month versus a 0.4% fall in March and compared with economists' forecasts for no change in prices. Core inflation, excluding volatile food and fuel prices, stood at 0.5% in April from a year earlier, in line with the increase recorded in March. The Chinese government is implementing a wide range of measures to stimulate consumption across different sectors and last week announced a raft of stimulus measures, including interest rate cuts and a major injection of liquidity.

The first wave of Federal Reserve officials to weigh in after this week's policy meeting reiterated that the current economic uncertainty calls for monetary policy patience as Trump administration trade policy boosts risks to the outlook. When it comes to the current state of Fed policy, "we're in a good place," New York Fed President John Williams said in an interview with Bloomberg Television. Declining to speculate where monetary policy will go amid the uncertainty, he said, "let's collect more data, information about what's happening with trade policy" and its impact on the economy and then decide what that means for the Fed's next policy steps. Fed Governor Adriana Kugler, who spoke in a separate Bloomberg Television interview, said the healthy economy "gives us time" to make more progress lowering inflation pressures before needing to consider a next step. Both Williams and Kugler described the current state of interest rate policy as placing a modest amount of restraint on economic activity. The U.S. central bank held its benchmark interest rate steady in the 4.25%-4.50% and flagged the rising economic uncertainty.



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